

4 June 2012

To whom it may concern

RE: CONVERTACOR CC

REGISTRATION NUMBER: 1987/029304/23

BEE RATING IN PROCESS

This letter serves to confirm that the above-named entity has approached DVM Audit Tax Accounting Inc to perform a rating on the enterprise. DVM indicated that the BEE certificate will be forthcoming at the end of July 2012 as their audit is scheduled for the beginning of July. The certificate will be forwarded as soon as it becomes available.

Hope that you find the above in order.



DVM AUDIT TAX ACCOUNTING INC

Ref: S. van Aswegen

Chartered Accountants (S.A.) • Registered Auditors • Professional Accountants (S.A.)

Physical address: 1st Floor, DVM Office Park, 16 Kingfisher Crescent, Meyersdal • Postal address: P.O. Box 1363, Alberton, 1450

Tel: 011 807 1400 • Fax: 011 887 1377 • E-mail: chm@dvmaccounting.co.za • Reg No. 1997/015263/01

Directors: J de Villiers, S Pinalco, J de Villiers (non-executive) • Assisted By: S J van Aswegen, M Labuschagne • Office Manager: M Abeyaratne