



16 September 2010

To Whom It May Concern

ArcelorMittal South Africa is still in the process of finalizing its Black Economic Empowerment verification process. As you might be aware, the company recently announced its BEE Ownership transaction which when finalized will introduce black empowered shareholders into its business. At the conclusion of this process, a verified empowerment rating will be issued to the company, and this will be provided to all stakeholders

Thanking you in advance for your understanding.

Regards



Marion Green-Thompson

Group Manager Corporate Responsibility and
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MJN Njeka*
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