


MEASURED ENTITY

Company Name	Old Mutual Limited (includes entities listed in Annexure A)
Trade Name	Old Mutual Limited
Location	Jan Smuts Drive Pinelands, Cape Town 7430
Registration Number	2017/235138/06
VAT Number	4440289546
SDL Number	N/A
Certificate Number	OML010581 - REV5.1

B-BBEE SCORE PER ELEMENT

Equity Ownership	27.00
Management Control	15.03
Skills Development	16.72
Procurement Enterprise & Supplier Development	30.17
Socio-Economic Development & Consumer Education	6.11
Empowerment Financing	13.82
Access to Financial Services	9.69
Additional Y.E.S points	0.00
Total Score	118.54
Converted score (for information purposes only)	109.65

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	44.57%	44.64%
Voting Rights of Black Women	23.15%	N/A
Economic Interest of Black People	34.28%	34.35%
Economic Interest of Black Women	17.69%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	2.55%	
Black Disabled People	0.00%	
Black Unemployed People	0.01%	
Black People living in rural/under-developed areas	0.10%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2023	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Long-Term Assurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	05 April 2024	
Original Issue Date	28 March 2024	
Expiry Date	27 March 2025	



Lindsay Orange

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Technical Signatory