

Broad Based Black Economic Empowerment Verification Certificate

A Consolidated Verification Certificate Issued to

Liberty Holdings Limited and Subsidiaries

Level 1 Contributor

Measured Entity

Company Name Liberty Holdings Limited and Subsidiaries
Registration Number 1968/002095/06
VAT Number 4620257529
Address Liberty Centre
 1 Ameshoff Street
 Braamfontein, 2001

B-BBEE Status

B-BBEE Status Level Level 1

Total Points Obtained (119.05 / 120 points x 111 = 110.1)	119.05	EO: 25.79 points; MC: 15.89 points; SD: 15.11 points; PP: 18.55 points; EF and ESD: 23.73 points; SED and CE: 7.98 points; ATFS: 12 points			
Discounting Principle Applied	No	Procurement Recognition	135.00%	Empowering Supplier	Yes
Black Ownership	35.75%	Black Designated Groups	0.00%	51% Black Owned	No
Black Women Ownership	14.34%	Black Youth	0.00%	30% Black Women Owned	No
Black New Entrants	0.00%	Black Disabled	0.00%	Participated in Y.E.S Initiative	No
Normal Flow Through Applied	Yes	Black Unemployed	0.00%	Achieve Y.E.S Target and 2.5% Absorption	No
Modified Flow Through Applied	No	Black People Living in Rural Areas	0.00%	Achieve 1.5 x Y.E.S Target and 5% Absorption	No
Mandated Investment Exclusion Applied	No	Black Military Veterans	0.00%	Achieve Double x Y.E.S Target and 5% Absorption	No
				Measurement Period Year End	31/12/2023

Issue Date 21/02/2024
Expiry Date 20/02/2025
Certificate Number ELC12563-3RGENBBFSC replacing ELC12563-2RGENBBFSC
Version Final - Revised 29/2/2024
Applicable Scorecard FSC - Generic Life Offices
Applicable BBBEE Codes Amended Financial Services Sector Codes Gazetted on 1 December 2017



EmpowerLogic (Pty) Ltd

Reg. No. : 1995/000523/07

BBBEE Rating Agency

Gianna Le Roux

Per Gianna Le Roux

Member - Verification Committee



SANAS Accredited

BVA018

This certificate is the result of an independent and impartial verification of the BBBEE status of the measured entity measured against the Codes of Good Practice on Broad Based Black Economic Empowerment and has been issued in accordance with the EmpowerLogic Verification Certificate Policy. This certificate supersedes any previous certificates issued to the Measured entity. For enquiries please contact EmpowerLogic at 086 111 4003.

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Certificate Number: ELC12563-3RGENBBFSC replacing ELC12563-2RGENBBFSC

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Entities Included in the Consolidated Verification Certificate

Company Name	Registration Number	Vat Number
1Invest Fund Managers Proprietary Limited	2018/339947/07	n/a
2 Degrees Properties Proprietary Limited	2017/665219/07	4200283242
Dotcoza Proprietary Limited	2013/178147/07	4020177434
EQ-Fin Proprietary Limited	2013/169343/07	4180273627
Frank Financial Services Proprietary Limited	2008/010016/07	4470254378
Lexshell 615 Investments Proprietary Limited	2004/007666/07	n/a
Liberty Active Proprietary Limited	1984/011344/07	4480255126
Liberty Group Limited	1957/002788/06	4210116028
Liberty Health Proprietary Limited	1998/006414/07	4480178542
Liberty Linked Investment Platform Nominee (RF) Proprietary Limited	2013/082080/07	4150263236
Liberty Linked Investment Platform Proprietary Limited	2013/054471/07	4150263236
Liberty Nominees Proprietary Limited	2000/002987/07	n/a
Liberty Propco Proprietary Limited	2014/121142/07	4950268971
Liberty Securities Proprietary Limited	2019/162108/07	n/a
Liberty Two Degrees Limited	2018/388906/06	4230275606
Liberty Wealth Consultancy Proprietary Limited	1969/008187/07	4020148211
LibSub2 Proprietary Limited (previously known as Own Your Life Rewards Proprietary Limited)	1998/009122/07	4730262161

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Broad Based Black Economic Empowerment Provisional Report

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Company Name	Registration Number	Vat Number
YALA Consultants and Actuaries Proprietary Limited (previously known as Mentenova Consultants and Actuaries Proprietary Limited)	2015/200246/07	4300273226
STANLIB Asset Management Proprietary Limited	1969/002753/07	4210148955
STANLIB Collective Investments (RF) Proprietary Limited	1969/003468/07	4710149941
STANLIB Credit Alternatives Diversified Credit 1GP Proprietary Limited	2020/122167/07	n/a
STANLIB Credit Alternatives Enhanced Yield 1GP Proprietary Limited	2020/129002/07	n/a
STANLIB Infrastructure GP 1 Proprietary Limited	2013/030613/07	n/a
STANLIB Infrastructure GP 2 Proprietary Limited	2016/236221/07	n/a
STANLIB Infrastructure GP 3 Proprietary Limited	2020/010844/07	n/a
STANLIB Infrastructure GP 4 Proprietary Limited	2020/010782/07	n/a
STANLIB Limited	1997/014748/06	4080198296
STANLIB Multi-Manager Proprietary Limited	1999/012566/07	4540193853
STANLIB Property Development Proprietary Limited	2007/029428/07	4680246610
STANLIB REIT Fund Managers Proprietary Limited	2007/029492/07	4640246619
STANLIB Wealth Management Nominees Proprietary Limited	2008/001972/07	n/a
STANLIB Wealth Management Proprietary Limited	1996/005412/07	4130163373
Stonehouse Capital Proprietary Limited	2007/021785/07	4830252823

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