


MEASURED ENTITY

Company Name	Alexander Forbes Group Holdings Limited (includes entities listed in Annexure A)
Trade Name	Alexander Forbes Group Holdings Limited
Location	115 West Street Sandton 2196
Registration Number	2006/025226/06
VAT Number	4320269220
SDL Number	N/A
Certificate Number	AFS010713 - REV6.5

B-BBEE SCORE PER ELEMENT

Equity Ownership	25.00
Management Control	12.64
Skills Development	19.63
Procurement Enterprise & Supplier Development	38.88
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
Total Score	104.15
Converted score (for information purposes only)	110.11

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Achieve YES Target and 2.5% Absorption	No	
Achieve 1.5 x YES Target and 5% Absorption	No	
Achieve Double YES Target and 5% Absorption	No	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	No	
Ownership Recognition	Flow-Through	Modified Flow-Through
Black Ownership (*Economic Interest)	59.21%	N/A
Black Female Ownership (*Economic Interest)	20.61%	N/A
Voting Rights of Black People	61.75%	N/A
Voting Rights of Black Women	21.87%	N/A
Economic Interest of Black People	59.21%	N/A
Economic Interest of Black Women	20.61%	N/A
51% Black Owned	Yes	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Total Black Designated Groups	22.15%	
Black Youth	18.37%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 March 2025	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Date of Issue	24 June 2025	
Date of Re-issue	11 September 2025	
Expiry Date	23 June 2026	

AQRated

Level 1
CONTRIBUTOR

B-BBEE Verified Company

 Lindsay Orange
 Technical Signatory