



Generic Financial Sector Code B-BBEE
Verification Certificate (Long Term or Life Insurers)

Old Mutual Limited

Consolidated rating including entities listed in Annexure "A"

Registration Number: 2017/235138/06

Address: Mutual Park, Jan Smuts Drive, Pinelands, Cape Town, 7430

LEVEL ONE CONTRIBUTOR

Scorecard Information	Actual Score	Target Score	Analysis	Results
Ownership	27.00	23.00	Black People Voting rights Percentage	43.53%
Management & Control	15.50	20.00	Black Women Voting rights Percentage	22.85%
Skills Development	17.71	20.00	Black People Economic Interest Percentage	33.93%
Procurement	17.53	15.00	Black Women Economic Interest Percentage	19.06%
Empowerment Financing & ESD	24.64	25.00	51% Black Owned Designated Group Supplier	No
Socio-economic Development	6.00	5.00	Black Disabled Percentage	0.01%
Access to Financial Services	9.16	12.00	Black Youth Percentage	2.76%
Total Score	117.54	120.00	Black Unemployed Percentage	0.02%
Participated in Y.E.S Initiative	No		Black People Living in Rural Areas	0.09%
Achieved Y.E.S Target & 2.5% Absorption	No		Black Military Veterans	0.00%
Achieved 1.5 x Y.E.S Target & 5% Absorption	No		Modified Flow Through Applied	No
			Exclusion Principal Applied	No
Achieved 2 x Y.E.S Target & 5% Absorption	No		VAT Number	4440289546
			Financial Year End	31 December 2024
Empowering Supplier	Yes		Effective Date Used	27 March 2025
Discounting Principle Applicable	No		Expiry Date	26 March 2026
Final Procurement Recognition Level	135.00%		Re-Issue Date	N/A

Technical Signatory – J. Brebnor

Date 27 March 2025

This verification certificate and the verification report are based on information provided to Empowerdex and represent an independent opinion based on the verification and analysis completed by Empowerdex. The calculation of the scores has been determined in accordance with the Financial Sector Codes as Gazetted on 01 December 2017.

EMPOWERDEX (PTY) LTD REG. 2001/017963/07
DIRECTORS: J BREBNOR, V JACK, L RATSOMA, C WU



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ANNEXURE A

Old Mutual Limited consolidated verification, incorporating the following Subsidiaries:

Entity Name	Registration Number	VAT Number
Old Mutual Life Assurance Co South Africa	1999/004643/06	4880103785
Old Mutual Finance (RF) (Pty) Ltd	1993/002279/07	4080174727
Old Mutual Alternative Risk Transfer	1997/008994/06	N/A
Old Mutual Wealth Proprietary Limited	2011/134187/07	N/A
OM Alternative Solutions Ltd	1999/012567/06	4280197411
Old Mutual Real Estate Holdings Company (Pty) Ltd	2014/119920/07	4880279619
K2012150042 (South Africa) (Pty) Ltd	2012/150042/07	4830261667
OMP Management Services (Pty) Ltd	2016/108793/07	4010273763
BARPROP (Proprietary) Limited	1988/003442/07	4020103034
Win Twice Properties (Pty) Ltd	2000/026803/07	4370198725
Bedford Square Properties (Pty) Ltd	1997/015407/07	4020176501
Old Mutual Wealth Trust Company (Pty) Ltd	1925/002721/07	4500105582
Masthead (Pty) Ltd	2000/025700/07	4730216837
Masthead Financial Planning (Pty) Ltd	2010/019601/07	4430259418
Mutual Place NPC	2015/189196/08	4540273044
Fairbairn Consult (Pty) Ltd	2015/036102/07	4200193235
Old Mutual Investment Group Holdings (Pty) Ltd	2008/026974/07	N/A
Old Mutual Investment Group (Pty) Ltd	1993/003023/07	4760165037
Marriott Asset Management (Pty) Ltd	1987/003316/07	4730194869
Old Mutual Customised Solutions (Pty) Ltd	2000/028675/07	4930195765
Futuregrowth Asset Management (Pty) Ltd	1996/018222/07	4960165761
Old Mutual Alternative Investments (Pty) Ltd	2013/113833/07	4500266152
Old Mutual Alternative Investment Holdings (Pty) Ltd	2014/120008/07	N/A
African Infrastructure Investment Managers (Pty) Ltd	2000/001435/07	4810192536
Old Mutual Insure Limited	1970/006619/06	4460101019
Mutual and Federal Risk Financing Limited	1966/010741/06	4530112483
iWYZE	1970/006619/06	4460101019
Credit Guarantee Insurance Corporation of Africa Ltd	1956/000368/06	4790116877
Old Mutual Group Holdings (Pty) Ltd	1998/012276/07	N/A
Elite Risk Acceptances (Pty) Ltd	2018/275355/07	4770284331
Sintelum (Pty) Ltd	2009/004225/07	4140255623
Old Mutual Emerging Markets (Pty) Ltd	1998/012277/07	4500280021
Blue Hawk VI (Pty) Ltd	2017/440368/07	4740283900
Remchannel (Pty) Ltd	2010/010554/07	4570256703
Old Mutual Funeral Services (Pty) Ltd	2019/572804/07	4220289138
Masisizane Fund NPC	2007/009883/08	4720274580

K2013236459 (Pty) Ltd	2013/236459/07	4850282445
Old Mutual Corporate Ventures (Pty) Ltd	2022/451328 /07	4150307900
Private Wealth Management (Pty) Ltd	2019/470597/07	4300289776
Old Mutual Transaction Services (Pty) Ltd	2012/225985/07	4270266812

Technical Signatory – J. Brebnor

Date 27 March 2025

Expiry Date: 26 March 2026



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